



Homeowner Wealth- Ongoing Guidance Protecting Your Financial Future

Over the past 25+ years, it has been an honor to help so many families become not just homeowners, but what we call successful homeowners. I have never viewed my role as just collecting income, asset, and credit information to quickly produce a mortgage like a simple “here’s your burger and fries” transaction. It’s about helping you professionally manage what is oftentimes the largest debt of your life, so it supports your long- and short-term financial goals before, during, and long after closing. Traditionally a lender will work with a client over a 30-day period to help them secure financing for a property. Once that transaction closes, they move on and allocate resources to acquire the next client. As an industry we simply give the new homeowner their keys and in essence say, “good luck”. My goal is to be a lifelong advisor to my clients by providing relevant value to them, not just during the transaction, but for the next 30 years after closing.

How We Serve You Year-Round:

- Ongoing education so you can make informed decisions about real estate, debt, and overall financial strategy, not just rate and payment.
- A lifelong advisory relationship so you always have a trusted professional to call before making major housing or finance decisions.
- Help navigating market shifts, interest rate changes, and media noise so you know what actually matters in your situation.

Tools That Go Beyond The Loan (at no cost to you)

The Monthly Wealth Digest, which functions like an interactive “bank statement” for your home, helping you track your real estate wealth and understand your options over time.

The complimentary Home Concierge subscription to HomeBinder. Think about it as an (OS) Operating System for your home. Digital Storage -save everything in one place from receipts to paint colors, Maintenance Reminders -scheduled notifications to help maintain your home, Appliance Recalls, Home Inventory Storage, and much more. Our goal is to make sure you are always in the best position to create wealth and stay on track to financial freedom.

Support in maximizing wealth through real estate, including strategies to manage equity, improve your property, and align your mortgage with your broader financial plan.

Guidance on issues like escrow shortages, tax and insurance changes, and servicing questions, so you never feel like you are navigating these letters or notices alone.

Periodic check-ins and annual reviews to confirm that your current loan still matches your life, income, goals, and risk tolerance.

A clear distinction between “the company that collects your payment” and your dedicated mortgage advisor. You can always reach out to us directly as we have access to your previous loan details.

A Personal Favor: Who do you know?

Much of the work done for clients like you comes from introductions from past clients who were happy with the guidance and ongoing support they received. If you have a family member, friend, or coworker who is thinking about buying, refinancing, moving, or simply wants a second opinion on their current mortgage strategy, an introduction will mean a great deal.

Please keep us in mind when you hear someone mention:

- “Our rent just went up again.”
- “We’re thinking about moving or upsizing/downsizing.”
- “Our payment or escrow just changed and we don’t know why.”
- “We’re not sure if we should refinance, remodel, or move.”

A quick group text or email connecting us is often the easiest way to introduce us, and from there we will take great care of them...just as we have aimed to do for you.

Your trust and continued relationship are the foundation of this practice, and every referral is received as a compliment and a responsibility. If you are not yet using your Home Concierge or Monthly Wealth Digest and would like to get them activated...or if you have someone in mind who could benefit from this level of guidance...reach out anytime and everything can be set up in just a few minutes.

Wishing You All the Success in 2026!

What’s New? Team Hennessy is now licensed in AZ, AR, CA, CO, FL, NV, OR, TX, UT and WA.

Delivering an Honest, Transparent, Knowledge-Based Lending Experience

Top 1% Mortgage Advisors in America by Mortgage Executive Magazine



Matt Hennessy

NMLS #209346



9275 W Russell Rd #210
Las Vegas, NV 89148

www.HennessyTeam.com

C | 702-810-1522

You will be absolutely inundated with mortgage offers by mail, phone and email as your property information is public record. These solicitations are designed to be very enticing with seemingly amazing offers. Our experience has repeatedly shown that what seems too good to be true often is. Please call us anytime to discuss. As you may know, we are able to provide many types of residential loan programs and have been meticulous in structuring the correct loan for your overall financial plan.